www.cninfo.com.cn

5 20%

44% 36%

10%

40,876.3660

36 12 6

3,837.8581 9.39%

2012 N

N N77

N77

22.38 2021 7 16 4.57 /

2020 13.65

2021 7 16

63.71% 60.80% 61.38%

26,120.13 22,583.03

26,380.47 65.28% 47.45% 45.44%

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2020 3 15

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[2021]2061

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[2021] 771

A 408,763,660 1.00

40,876,366 2021 8 4

300774.SZ

2021 8 4

300774.SZ

408,763,660

40,876,366

38,378,581

2,497,785

| | | | |
|---|---|---|---|
| | | | |

177,338,1021>TJ/Span <</M76 Tm<20>Tn <</M765<</M1

| | | | |
|---|---|---|---|
| | | 1,859,206 | 12 |
| | | 1,732,900 | 12 |
| | | 1,444,043 | 12 |
| | | 1,155,200 | 12 |
| | | 1,083,032 | 12 |
| | | 1,083,032 | 12 |
| | | 676,895 | 12 |
| | | 577,600 | 12 |
| | | 541,516 | 12 |
| | | 433,200 | 12 |
| | | 397,112 | 12 |
| | | 361,011 | 12 |
| | | 361,011 | 12 |
| | | 270,758 | 12 |
| | | 180,505 | 12 |
| | | 180,505 | 12 |
| | | 180,505 | 12 |
| | | 180,505 | 12 |
| | | 180,505 | 12 |
| | | 180,505 | 12 |
| | | 180,505 | 12 |
| | | 130,000 | 12 |
| | | 108,303 | 12 |
| | | 108,303 | 12 |
| | | 74,007 | 12 |
| | | 65,000 | 12 |
| | | 63,177 | 12 |
| | | 63,175 | 12 |
| | | 62,113 | 12 |
| | | 45,126 | 12 |
| | | 45,126 | 12 |
| | | 40,000 | 12 |
| | | 36,101 | 12 |

| | | |
|---|---|---|
| 2,497,785 | 6 | 10.02% |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | | | | |
| | | | % | | | | |
| | | 180,505 | 0.0442 | 2022 | 8 | 4 | |
| | | 180,505 | 0.0442 | 2022 | 8 | 4 | |
| | | 180,505 | 0.0442 | 2022 | 8 | 4 | |
| | | 180,505 | 0.0442 | 2022 | 8 | 4 | |
| | | 180,505 | 0.0442 | 2022 | 8 | 4 | |
| | | 180,505 | 0.0442 | 2022 | 8 | 4 | |
| | | 130,000 | 0.0318 | 2022 | 8 | 4 | |
| | | 108,303 | 0.0265 | 2022 | 8 | 4 | |
| | | 108,303 | 0.0265 | 2022 | 8 | 4 | |
| | | 74,007 | 0.0181 | 2022 | 8 | 4 | |
| | | 65,000 | 0.0159 | 2022 | 8 | 4 | |
| | | 63,177 | 0.0155 | 2022 | 8 | 4 | |
| | | 63,175 | 0.0155 | 2022 | 8 | 4 | |
| | | 62,113 | 0.0152 | 2022 | 8 | 4 | |
| | | 45,126 | 0.011 | 2022 | 8 | 4 | |
| | | 45,126 | 0.011 | 2022 | 8 | 4 | |
| | | 40,000 | 0.0098 | 2022 | 8 | 4 | |
| | | 36,101 | 0.0088 | 2022 | 8 | 4 | |
| | | 36,101 | 0.0088 | 2022 | 8 | 4 | |
| | | 32,491 | 0.0079 | 2022 | 8 | 4 | |
| | | 30,000 | 0.0073 | 2022 | 8 | 4 | |
| | | 26,000 | 0.0064 | 2022 | 8 | 4 | |
| | | 18,051 | 0.0044 | 2022 | 8 | 4 | |
| | | 18,051 | 0.0044 | 2022 | 8 | 4 | |
| | | 18,051 | 0.0044 | 2022 | 8 | 4 | |
| | | 18,051 | 0.0044 | 2022 | 8 | 4 | |
| | | 9,025 | 0.0022 | 2022 | 8 | 4 | |
| | | 9,025 | 0.0022 | 2022 | 8 | 4 | |
| | | 9,025 | 0.0022 | 2022 | 8 | 4 | |
| | | **367,887,294** | **90.00** | | | | - |
| | | 22,436,581 | 5.4889 | 2021 | 8 | 4 | |
| | | 2,497,785 | 0.6111 | 2022 | 2 | 4 | |

2021 2061

2 40,876.3366 3,000

3 4,087.6366 10.00%

10.00%

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[2021] ZG50143 2019 2020

10,262.89 13,688.32

5,000.00 2020

2.1.2 5,000

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2020

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BGT Group Co., Ltd.

2

3 2004 10 12

4 36,788.7294

5 8 8 4 501

6

7

8 2012

N77

9 010-67986889

10 010-67986816

11 bgtwater@bgtwater.com

12 http://www.bgtwater.com

13

14

15 010-67986889

**1**

177,338,104 48.20%

1970

41030619701016**** 1995 8 1997 1

1997 2 1999 12

2000 3 2004 11

2004 12 2015 9

2015 9

**2**

177,338,104 48.20%

61,035,422 16.59%

46,639,109 12.68%

77.47%

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2

1962

330106196206**** 

· 1986 8 1991 4

1991 5 1998 1

1998 2 1999 1

1999 2 2001 1 /

/ / 2001 2 2006 3

2006 4 2015 9 2015

9

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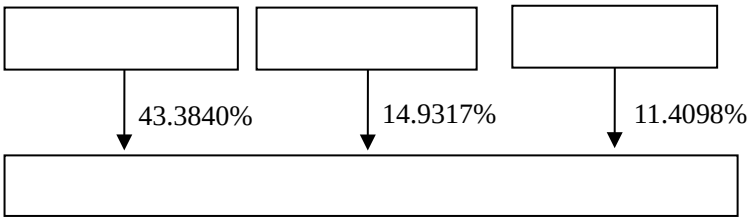
43.3840% 14.9317% 11.4098%

69.7255%




9 3

| | | | | |
|---|---|---|---|---|
| 1 | | | | 2018/9/25 2021/9/24 |
| 2 | | | | 2018/9/25 2021/9/24 |
| 3 | | | | 2018/9/25 2021/9/24 |
| 4 | | | | 2018/9/25 2021/9/24 |
| 5 | | | | 2018/9/25 2021/9/24 |
| 6 | | | | 2018/9/25 2021/9/24 |
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| 9 | | | | 2018/9/25 2021/9/24 |

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| | | | | |
|---|---|---|---|---|
| 1 | | | | 2018/9/25 2021/9/24 |
| 2 | | | | 2018/9/25 2021/9/24 |
| 3 | | | | 2018/9/25 2021/9/24 |
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| 5 | | | | 2018/9/25 2021/9/24 |

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|---|---|---|---|
| 1 | | | 2004 10 |
| 2 | | | 2004 10 |
| 3 | | | 2014 12 |
| 4 | | | 2004 10 |

5 2005 1

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | | | | **(%)** | |
| 1 | | | 2018/9/25<br>2021/9/24 | 17,733.81 | - | 17,733.81 | 48.2045 | |
| 2 | | | 2018/9/25<br>2021/9/24 | 6,103.54 | - | 6,103.54 | 16.5908 | |
| 3 | | | 2018/9/25<br>2021/9/24 | 4,663.91 | - | 4,663.91 | 12.6776 | |
| 4 | | | 2018/9/25<br>2021/9/24 | 108.30 | - | 108.30 | 0.2944 | |
| 5 | | | 2018/9/25<br>2021/9/24 | - | - | - | - | |
| 6 | | | 2018/9/25<br>2021/9/24 | - | - | - | - | |
| 7 | | | 2018/9/25<br>2021/9/24 | - | - | - | - | |
| 8 | | | 2018/9/25<br>2021/9/24 | - | - | - | - | |
| 9 | | | 2018/9/25<br>2021/9/24 | - | - | - | - | |
| 10 | | | 2018/9/25<br>2021/9/24 | 3.61 | - | 3.61 | 0.0098 | |
| 11 | | | 2018/9/25<br>2021/9/24 | 57.76 | - | 57.76 | 0.1570 | |
| 12 | | | 2018/9/25<br>2021/9/24 | - | - | - | - | |
| 13 | | | 2018/9/25<br>2021/9/24 | 18.05 | - | 18.05 | 0.0491 | |
| 14 | | | 2018/9/25<br>2021/9/24 | 4.51 | - | 4.51 | | |
| 15 | | | 2018/9/25<br>2021/9/24 | 308.12 | - | 308.12 | 0.8375 | |
| 13 | | | 2018/9/25<br>2021/9/24 | 108.30 | - | 108.30 | 0.2944 | |

367,887,294

4,087.6366 40,876.366

10.00%

| | | | | | |
|---|---|---|---|---|---|
| | | % | | % | |
| | | | | | |
| | 177,338,104 | 48.2045 | 177,338,104 | 43.3840 | 36 |
| | 61,035,422 | 16.5908 | 61,035,422 | 14.9317 | 36 |
| | 46,639,109 | 12.6776 | 46,639,109 | 11.4098 | 36 |
| | 19,277,978 | 5.2402 | 19,277,978 | 4.7162 | 12 |
| | 18,050,500 | 4.9065 | 18,050,500 | 4.4159 | 12 |
| | 7,220,200 | 1.9626 | 7,220,200 | 1.7664 | 12 |
| | 6,642,600 | 1.8056 | 6,642,600 | 1.6250 | 12 |
| | 3,898,900 | 1.0598 | 3,898,900 | 0.9538 | 12 |
| | 3,610,100 | 0.9813 | 3,610,100 | 0.8832 | 12 |
| | 3,610,100 | 0.9813 | 3,610,100 | 0.8832 | 12 |
| | 3,178,701 | 0.8640 | 3,178,701 | 0.7776 | 12 |
| | 3,081,227 | 0.8375 | 3,081,227 | 0.7538 | 12 |
| | 1,859,206 | 0.5054 | 1,859,206 | 0.4548 | 12 |
| | 1,732,900 | 0.4710 | 1,732,900 | 0.4239 | 12 |
| | 1,444,043 | 0.3925 | 1,444,043 | 0.3533 | 12 |
| | 1,155,200 | 0.3140 | 1,155,200 | 0.2826 | 12 |

| | | | | | |
|---|---|---|---|---|---|
| | | | | | |
| | | % | | % | |
| | 1,083,032 | 0.2944 | 1,083,032 | 0.2650 | 12 |
| | 1,083,032 | 0.2944 | 1,083,032 | 0.2650 | 12 |
| | 676,895 | 0.1840 | 676,895 | 0.1656 | 12 |
| | 577,600 | 0.1570 | 577,600 | 0.1413 | 12 |
| | 541,516 | 0.1472 | 541,516 | 0.1325 | 12 |
| | 433,200 | 0.1178 | 433,200 | 0.1060 | 12 |
| | 397,112 | 0.1079 | 397,112 | 0.0971 | 12 |
| | 361,011 | 0.0981 | 361,011 | 0.0883 | 12 |
| | 361,011 | 0.0981 | 361,011 | 0.0883 | 12 |
| | 270,758 | 0.0736 | 270,758 | 0.0662 | 12 |
| | 180,505 | 0.0491 | 180,505 | 0.0442 | 12 |
| | 180,505 | 0.0491 | 180,505 | 0.0442 | 12 |
| | 180,505 | 0.0491 | 180,505 | 0.0442 | 12 |
| | 180,505 | 0.0491 | 180,505 | 0.0442 | 12 |
| | 180,505 | 0.0491 | 180,505 | 0.0442 | 12 |
| | 180,505 | 0.0491 | 180,505 | 0.0442 | 12 |
| | 180,505 | 0.0491 | 180,505 | 0.0442 | 12 |
| | 130,000 | 0.0353 | 130,000 | 0.0318 | 12 |
| | 108,303 | 0.0294 | 108,303 | 0.0265 | 12 |
| | 108,303 | 0.0294 | 108,303 | 0.0265 | 12 |
| | 74,007 | 0.0201 | 74,007 | 0.0181 | 12 |
| | 65,000 | 0.0177 | 65,00o | 0.0159 | 12 |
| | 63,177 | 0.0172 | 63,177 | 0.0155 | 12 |
| | 63,175 | 0.0172 | 63,175 | 0.0155 | 12 |
| | 62,113 | 0.0169 | 62,113 | 0.0152 | 12 |
| | 45,126 | 0.0123 | 45,126 | 0.0110 | 12 |
| | 45,126 | 0.0123 | 45,126 | 0.0110 | 12 |

| | | | | | |
|---|---|---|---|---|---|
| | | % | | % | |
| | 40,000 | 0.0109 | 40,000 | 0.0098 | |

| | | | % | |
|---|---|---|---|---|
| 4 | | 19,277,978 | 4.7162 | 12 |
| 5 | | 18,050,500 | 4.4159 | 12 |
| 6 | | 7,220,200 | 1.7664 | 12 |
| 7 | | 6,642,600 | 1.6250 | 12 |
| 8 | | 3,898,900 | 0.9538 | 12 |
| 9 | | 3,610,100 | 0.8832 | 12 |
| 10 | | 3,610,100 | 0.8832 | 12 |
| | | **347,323,013** | **84.9692** | |

4,087.6366

4.57 /

1.00 /

| | | | |
|---|---|---|---|
| 1 | 12.28 | | 2020 |
| 2 | 11.25 | | 2020 |
| 3 | 13.65 | | 2020 |
| 4 | 12.50 | | 2020 |

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19.00%

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20% 817.55

2,493.4366 61.00%

1,594.2000 39.00%

0.0181773562%

2021 7 26 T+2

| | |
|---|---|
| 1 | 15,926,390 |
| 2 | 72,783,602.30 |
| 3 | 15,610 |
| 4 | 71,337.70 |

| | |
|---|---|
| 1 | 24,910,642 |
| 2 | 113,841,633.94 |
| 3 | 23,724 |
| 4 | 108,418.68 |

39,334 179,756.38

0.10%

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18,680.50 2021 7 28

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| | |
| | 2,783.02 |
| | 547.17 |
| | 230.17 |

2018 2019 2020

[2021]

ZG50143

2021 3 31

2021 1-3

[2021] ZG50527

www.cninfo.com.cn

2021 1-3

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www.cninfo.com.cn

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|---|---|---|---|
| 1 | | 110908777810737 | |
| 2 | | 110908777810777 | |

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（本页无正文，为《倍杰特集团股份有限公司首次公开发行股票并在创业板上市之上市公告书》之盖章页）

倍杰特集团股份有限公司

2021 年 8 月 25 日

（本页无正文，为《倍杰特集团股份有限公司首次公开发行股票并在创业板上市之上市公告书》之盖章页）

中信建投证券股份有限公司